B4 (Official Form 4) (12/07)

United States Bankruptcy Court Eastern District of North Carolina

In re	James Alexander Mason, Jr.		Case No.	14-07105-5-DMW	
		Debtor(s)	Chapter	11	

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
American Express Attn: Officer 200 Vesey St. New York, NY 10285	American Express Attn: Officer 200 Vesey St. New York, NY 10285	Credit Card	Disputed	60,000.00
Bank of America Attn: Officer PO Box 15019 Wilmington, DE 19886	Bank of America Attn: Officer PO Box 15019 Wilmington, DE 19886	64 Forest View Place Durham, NC Date Purchased: 09.20.06 Purchase Price: \$1,700,000.00 Tax Value: \$1,634.387.00 SC(1): Chatham Co. Tax Collector		90,000.00 (1,200,000.00 secured) (1,200,000.00 senior lien)
Bank of America Attn: Officer PO Box 15019 Wilmington, DE 19886	Bank of America Attn: Officer PO Box 15019 Wilmington, DE 19886	Unsecured Portion of Debt on 64 Forest View Place Durham, NC	Unliquidated	75,000.00
Bank of America Attn: Officer PO Box 15019 Wilmington, DE 19886	Bank of America Attn: Officer PO Box 15019 Wilmington, DE 19886	Credit Card- Amount is estimated	Unliquidated	39,000.00
BB&T Attn: Jack R. Hayes P.O. Box 1847 Wilson, NC 27894-1847	BB&T Attn: Jack R. Hayes P.O. Box 1847 Wilson, NC 27894-1847	Potential Deficiency from foreclosure of 4901 Stockton Way	Unliquidated	Unknown
Frank Borges 12250 Tillinghast Drive Cr. Palm Beach Gardens, FL 33418	Frank Borges 12250 Tillinghast Drive Cr. Palm Beach Gardens, FL 33418	Direct loan to Debtor for business investment secured by interest in MMJ that is unperfected	Unliquidated	1,000,000.00 (Unknown secured)

B4 (Office	cial Form 4) (12/07) - Cont.		
In re	James Alexander Mason, Jr.	Case No.	14-07105-5-DMW
	Debtor(s)	_	

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Coastal Federal Credit Union Attn: Glenn Bourgeois 1000 St. Albans Drive, Ste 210 Raleigh, NC 27609-6653	Coastal Federal Credit Union Attn: Glenn Bourgeois 1000 St. Albans Drive, Ste 210 Raleigh, NC 27609-6653	Line of Credit		2,400.00
Colvard Farms HOA c/o CAS 5915 Farrington Rd., Suite 104 Chapel Hill, NC 27517	Colvard Farms HOA c/o CAS 5915 Farrington Rd., Suite 104 Chapel Hill, NC 27517	64 Forest View Place Durham, NC Date Purchased: 09.20.06 Purchase Price: \$1,700,000.00 Tax Value: \$1,634.387.00 SC(1): Chatham Co. Tax Collector		1,212.77 (1,200,000.00 secured) (4,555,500.00 senior lien)
Kohl's Attn: Managing Agent PO Box 3115 Milwaukee, WI 53201	Kohl's Attn: Managing Agent PO Box 3115 Milwaukee, WI 53201	Credit Card		500.00
Nina Lesavoy 3 East 63rd Street #2BC New York, NY 10065	Nina Lesavoy 3 East 63rd Street #2BC New York, NY 10065	Loan for business purposes		12,000.00
Jamel McDuffie 8311 Briar Creek Pkwy #105-406 Raleigh, NC 27617	Jamel McDuffie 8311 Briar Creek Pkwy #105-406 Raleigh, NC 27617	Loan for business purposes		55,000.00
Michael McHaney Attn: Managing Agent PO Box 51012 Oxnard, CA 93031	Michael McHaney Attn: Managing Agent PO Box 51012 Oxnard, CA 93031	Remainder of rental contract		10,950.00
NC Dept. of Revenue Attn: Bankruptcy Unit PO Box 1168 Raleigh, NC 27602-1168	NC Dept. of Revenue Attn: Bankruptcy Unit PO Box 1168 Raleigh, NC 27602-1168	64 Forest View Place Durham, NC Date Purchased: 09.20.06 Purchase Price: \$1,700,000.00 Tax Value: \$1,634.387.00 SC(1): Chatham Co. Tax Collector		450,000.00 (1,200,000.00 secured) (4,105,500.00 senior lien)
NC Dept. of Revenue Attn: Bankruptcy Unit PO Box 1168 Raleigh, NC 27602-1168	NC Dept. of Revenue Attn: Bankruptcy Unit PO Box 1168 Raleigh, NC 27602-1168	All Property		115,000.00 (175,000.00 secured) (2,145,000.00 senior lien)

B4 (Office	ial Form 4) (12/07) - Cont.		
In re	James Alexander Mason, Jr.	Case No.	14-07105-5-DMW
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
NY State Dept of Tax and Finance Attn: Managing Agent 110 State St. #2 Albany, NY 12207	NY State Dept of Tax and Finance Attn: Managing Agent 110 State St. #2 Albany, NY 12207	2010 Income Taxes	Disputed	27,967.30
Robinson Bradshaw Hinson Attn: Managing Agent 101 North Tryon St., Suite 1900 Charlotte, NC 28246	Robinson Bradshaw Hinson Attn: Managing Agent 101 North Tryon St., Suite 1900 Charlotte, NC 28246	Legal Services; Unclear as to what amount other than debt is owed by Debtor.	Unliquidated Disputed	118,621.26
Rooms To Go Attn: Managing Agent 5900 Glenwood Ave. Raleigh, NC 27612	Rooms To Go Attn: Managing Agent 5900 Glenwood Ave. Raleigh, NC 27612	Debt Owed		865.00
Helen Sampson 1608 Barony Lake Way Raleigh, NC 27614	Helen Sampson 1608 Barony Lake Way Raleigh, NC 27614	Personal Loan		188,000.00
Sklar & Associates Attn: Managing Agent 127 Peachtree St., Suite 500 Atlanta, GA 30303	Sklar & Associates Attn: Managing Agent 127 Peachtree St., Suite 500 Atlanta, GA 30303	Debt Owed		1,000.00
UNC Education Foundation Attn: Managing Agent 450 Skipper Bowles Dr. Chapel Hill, NC 27599	UNC Education Foundation Attn: Managing Agent 450 Skipper Bowles Dr. Chapel Hill, NC 27599	Executory lease contract to suite in Blue Zone at Kenan Stadium. \$60,000.00 of \$260,000.00 4-year lease has been paid.		200,000.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, **James Alexander Mason**, **Jr**., the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	December 29, 2014	Signature	/s/ James Alexander Mason, Jr.	
			James Alexander Mason, Jr.	
			Debtor	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court Eastern District of North Carolina

In re	James Alexander Mason, Jr.		Case No.	14-07105-5-DMW
		Debtor(s)	Chapter	11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

\$750,000.00 2014 YTD: Debtor Employment (Est.) \$1,371,561.00 2013: Debtor Employment (AGI) \$3,600,145.00 2012: Debtor Employment (AGI)

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR *Zenzi H. Mason 341 Oxfordshire Ln. Chapel Hill, NC 27517	DATES OF PAYMENTS Periodically throughout year as a combination of various obligations (amounts listed are for a year in case she is considered an insider)	AMOUNT PAID \$262,000.00	AMOUNT STILL OWING <i>Unknown</i>
Jamel McDuffie 8311 Briar Creek Pkwy #105-406 Raleigh, NC 27617	12/2014	\$6,600.00	\$55,000.00
Marriott Vacation Club Attn: Managing Agent 1200 Barton Rd., PO Box 8038 Lakeland, FL 33802	Within last 90 days; regular monthly payments of \$1,500.00, plus annual maintenance fee of \$7,000.00 (executory contract obligation)	\$11,500.00	\$150,000.00
Bank of America Attn: Officer PO Box 15019 Wilmington, DE 19886	Within last 90 days	\$11,500.00	\$40,000.00



b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

		AMOUNT	
	DATES OF	PAID OR	
	PAYMENTS/	VALUE OF	AMOUNT STILL
NAME AND ADDRESS OF CREDITOR	TRANSFERS	TRANSFERS	OWING

None c. All de

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

^{*} Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

Zenzi H. Mason 341 Oxfordshire Ln. Chapel Hill, NC 27517 Ex-Spouse

DATE OF PAYMENT

AMOUNT PAID \$262,000.00

AMOUNT STILL OWING Unknown

Periodically throughout year as a combination of various obligations (amounts listed are for a year in case she is considered an insider)

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT NATURE OF COURT OR AGENCY STATUS OR AND CASE NUMBER **PROCEEDING** AND LOCATION DISPOSITION 14 SP 584 Foreclosure on 3 Durham County Pending; Red Bluff Sale Date was Trustee Services of Carolina 12/02/14 VS James Mason, Zenzi Mason 13 M 231 Claim of Lien on **Chatham County** Lien Colvard Farms HOA 64 Forest View Recorded VS James Mason, Zenzi Mason 14 SP 278 Foreclosure of Durham **Foreclosed** Substitute Trustee Services 4901 Stockton 09/2014 VS James Mason, Zenzi Mason 09 CVD 7608, 12 CVD 982, 13CVD514, 12CVD170 Domestic Durham Co. Pending Zenzi Mason VS James Mason 14 M 169 Tax Lien Chatham County Lien **NCDOR** Recorded VS

James Alexander

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

Zenzi H. Mason 341 Oxfordshire Ln. Chapel Hill, NC 27517

DESCRIPTION AND VALUE OF DATE OF SEIZURE **PROPERTY**

12/2014 Bank accounts and distributions due from MMJ,

LLC

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER BB&T

Attn: Jack R. Hayes P.O. Box 1847 Wilson, NC 27894-1847 DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN 09/29/14

DESCRIPTION AND VALUE OF PROPERTY

Foreclosure Sale 4901 Stockton Way Durham, NC 27713 Sale Price: \$265,000.00

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER DESCRIPTION AND VALUE OF

PROPERTY

7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION UNC Education Foundation 450 Skipper Bowles Dr. Chanel Hill. NC 27599 RELATIONSHIP TO DEBTOR, IF ANY **None**

DATE OF GIFT **08/2014**

DESCRIPTION AND VALUE OF GIFT

\$10,600.00

Chapel Hill, NC 27599
Inspiration Ministries

None

10/2014-11/2014 \$6,273.00

PO Box 948

Walworth, WI 53184

Durham, NC 27704

New Hope Church None 7619 Favetteville Rd.

2014

\$1,000.00

8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

The Brewer Law Firm Attn: Managing Agent 311 E. Edenton St. Raleigh, NC 27601 Janvier Law Firm 1101 Haynes St.

Raleigh, NC 27604

DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR 12/06/14

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

Attorney Fee: \$23,249.00 Filing Fee: \$1,717.00 CCC Fee: \$34.00

10. Other transfers

N	Von	e

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR Frank Borges 12250 Tillinghast Drive Cr. Palm Beach Gardens, FL 33418 None	DATE 08/2013	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED Pledged interest in MMJ Partners, LLP as security for \$1,000,000.00, which pledge has not been approved by partner in MMJ or perfected.
Scott Landress 580 Throckmorton Ave Mill Valley, CA 94941 None	02/2014	Pledged interest in MMJ Partners, LLP as security for \$1,250,000.00, which pledge has not been approved by partner in MMJ or perfected.
Akilah Mason 1608 Barony Lake Way Raleigh, NC 27614 Wife	10/2014	\$150,000.00 Funds transferred to hold in trust for Debtor and Mason to pay living expenses and other obligations.
Akilah Mason 1608 Barony Lake Way Raleigh, NC 27614 Wife	12/2013	Transferred 100% interest in Mason & Mason Company, LLP to wife. It had no value.
Bank of America PO Box 15019 Wilmington, DE 19886	10/02/14	64 Forest View recorded DIT in original principle amount of \$75,000.00, securing loan dated 11/17/06. DIT originally recorded in the wrong county (Durham).

None \boxtimes

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE TRANSFER(S)

DATE(S) OF

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts



List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY

Wells Fargo Attn: Officer PO Box 14411

Des Moines, IA 50306

NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY James Mason and Spouse

DESCRIPTION OF CONTENTS **Empty**

DATE OF TRANSFER OR SURRENDER, IF ANY

N/A

13. Setoffs



List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

Akilah Mason 1608 Barony Lake Way

Raleigh, NC 27614

DESCRIPTION AND VALUE OF PROPERTY

2013 Lexus LS Mileage: 30,000

Value: \$60,000.00 (Has debt of \$50,000.00)

LOCATION OF PROPERTY **Debtor's Residence**

15. Prior address of debtor

None

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS 56703 Nash St. Chapel Hill, NC 27517 NAME USED

James Alexander Mason, Jr.

DATES OF OCCUPANCY 02/2010-Autumn of 2014

16. Spouses and Former Spouses



If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS

NAME AND ADDRESS OF

DATE OF

ENVIRONMENTAL

GOVERNMENTAL UNIT NOTICE LAW

None b. List the na

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DATE OF

ENVIRONMENTAL

NOTICE LAW

None

M

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

18 . Nature, location and name of business

None

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six vears immediately preceding the commencement of this case.

NAME Tier One Solar, LLC	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN 45-1035733	ADDRESS 2530 Meridian Pkwy Suite 200 Durham, NC 27713	NATURE OF BUSINESS Energy Provider/Soler Form Development (Debtor is President or Chief Operations Officer)	BEGINNING AND ENDING DATES 02/2013-Present
SPV Solar One, LLC	45-3358660	2530 Meridian Pkwy Suite 200 Durham, NC 27713	Management Company 20% Interest	02/2013-Present
Mason & Mason Company, LLC	46-1279586	56703 Nash St. Chapel Hill, NC 27517	Private Equity Firm Debtor's interest ended in 2013.	05/2012-12/2013
MMJ Partners, LLP	20-0046491	f/k/a Parish Capital Advisors, LLC f/k/a Parish Capital Advisors, LLP	f/k/a Parish Capital Advisors, LLC and Parish Capital Advisors, LLP (2003-Present) Private Equity/Investment Management	2003-Present
Five O Partners, LLP	20-1922930		1/3 Interest in Five O Partners, LLP Owns real property in Brier Creek with approximately \$350,000.00 of equity and promissory note of \$100,000.00. Nets Paycheck.	2006-Present

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Sklar & Associates Attn: Managing Agent 127 Peachtree St., Suite 500 Atlanta, GA 30303 DATES SERVICES RENDERED For more than two years

Case 14-07105-5-DMW Doc 19 Filed 12/29/14 Entered 12/29/14 13:58:55 Page 12 of

B7 (Official Form 7) (04/13) b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books X of account and records, or prepared a financial statement of the debtor. **ADDRESS** DATES SERVICES RENDERED NAME c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain. NAME d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was None issued by the debtor within two years immediately preceding the commencement of this case. NAME AND ADDRESS DATE ISSUED 20. Inventories a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, X and the dollar amount and basis of each inventory. DOLLAR AMOUNT OF INVENTORY DATE OF INVENTORY INVENTORY SUPERVISOR (Specify cost, market or other basis) b. List the name and address of the person having possession of the records of each of the inventories reported in a., above. \bowtie NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY DATE OF INVENTORY RECORDS 21 . Current Partners, Officers, Directors and Shareholders a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership. X NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, M controls, or holds 5 percent or more of the voting or equity securities of the corporation. NATURE AND PERCENTAGE NAME AND ADDRESS TITLE OF STOCK OWNERSHIP 22. Former partners, officers, directors and shareholders a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the \boxtimes commencement of this case. NAME **ADDRESS** DATE OF WITHDRAWAL b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year \bowtie immediately preceding the commencement of this case. NAME AND ADDRESS TITLE DATE OF TERMINATION 23. Withdrawals from a partnership or distributions by a corporation None X

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date	December 29, 2014	Signature	/s/ James Alexander Mason, Jr.	
			James Alexander Mason, Jr.	
			Debtor	

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

B 6 Summary (Official Form 6 - Summary) (12/13)

United States Bankruptcy Court Eastern District of North Carolina

In re	James Alexander Mason, Jr.		Case No1	4-07105-5-DMW
_		Debtor		
			Chapter	11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	4	1,375,000.00		
B - Personal Property	Yes	4	177,074.97		
C - Property Claimed as Exempt	Yes	4			
D - Creditors Holding Secured Claims	Yes	6		7,766,712.77	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	6		791,303.56	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	Yes	2			100,000.00
J - Current Expenditures of Individual Debtor(s)	Yes	2			63,920.00
Total Number of Sheets of ALL Schedules		33			
	To	otal Assets	1,552,074.97		
			Total Liabilities	8,558,016.33	

United States Bankruptcy Court Eastern District of North Carolina

In re	James Alexander Mason, Jr.		Case No	14-07105-5-DMW
•	<u> </u>	Debtor		
			Chapter	11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	0.00
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	0.00
Student Loan Obligations (from Schedule F)	0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	0.00
TOTAL	0.00

State the following:

Average Income (from Schedule I, Line 12)	100,000.00
Average Expenses (from Schedule J, Line 22)	63,920.00
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	83,333.00

State the following:

Total from Schedule D, "UNSECURED PORTION, IF ANY" column		656,212.77
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	0.00	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		0.00
4. Total from Schedule F		791,303.56
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		1,447,516.33

B6A (Official Form 6A) (12/07)

In re	James Alexander Mason, Jr.			Case No	14-07105-5-DMW	
-		Debtor	,			

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
64 Forest View Place Durham, NC Date Purchased: 09.20.06 Purchase Price: \$1,700,000.00 Tax Value: \$1,634.387.00 SC(1): Chatham Co. Tax Collector Amount Owed: \$0.00 SC(2): LSF9 Mortgage Holdings, LLC Amount Owed: \$1,200,000.00 SC(3): Bank of America Amount Owed: \$90,000.00 THIRD MORTGAGE: Bank of America Amount Owed: \$75,000.00 *Deed of trust was originally recorded in Durham County and rerecorded in Chatham County on October 2, 2014. As to the debtor's interest in the property, it is unsecured due to superiority of federal and state tax liens and is subject to avoidence as a preference. SC(4): IRS Amount Owed: \$2,000,000.00 SC(5): NCDOR Amount Owed: \$450,000.00 SC(6): Colvard Farms HOA/CAS Amount Owed: \$1,212.77 SC(7): NCDOR Amount Owed: \$300,000.00	See Attachment A	-	1,200,000.00	4,856,712.77
3 Red Bluff Ct. Durham, NC 27713 Date Purchased: 11/2006 Purchase Price: \$195,000.00 Tax Value: \$183,070.00 SC(1): Durham Co. Tax Amount Owed: \$0.00 SC(2): Bank of America Amount Owed: \$145,000.00 (Est.) SC(3): IRS Amount Owed: \$2,000,000.00 SC(4): NCDOR Amount Owed: \$115,000.00	See Attachment B	-	175,000.00	2,260,000.00
		Sub-Total	> 1,375,000.00	(Total of this pag

¹ continuation sheets attached to the Schedule of Real Property

Case 14-07105-5-DMW Doc 19 Filed 12/29/14 Entered 12/29/14 13:58:55 Page 18 of 58

B6A (Official Form 6A) (12/07) - Cont.

In re	James Alexander Mason, Jr.		Case No	14-07105-5-DMW	
-------	----------------------------	--	---------	----------------	--

Debtor

SCHEDULE A - REAL PROPERTY

(Continuation Sheet)

Timeshare Orlando, FL	Timeshare- Co-Owner with Wife	J	Unknown	150,000.00
Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim

Orlando, FL SC(1): Marriott Vacation Club Amount Owed: \$150,000.00

Sub-Total > **0.00** (Total of this page)

Total > **1,375,000.00**

(Report also on Summary of Schedules)

Sheet ___1 of ___ continuation sheets attached to the Schedule of Real Property

Case 14-07105-5-DMW Doc 19 Filed 12/29/14 Entered 12/29/14 13:58:55 Page 19 of 58

In re	James Alexander Mason, Jr.		Case No.	
		Debtor(s)		

SCHEDULE A - REAL PROPERTY Attachment A

64 Forest View Place

Legal title to the property is held by the debtor and his ex-wife, Zenzi H. Mason, as tenants in common. Pursuant to the parties' separation agreement, Zenzi is the equitable owner of the property. The value listed on this schedule as the value is the entire value of the property, not the value of the debtor's legal interest (50%) or equitable interest (0%). The entire interest is encumbered by the three mortgages. Debtor's one-half legal interest is also encumbered by federal and state tax liens.

Case 14-07105-5-DMW Doc 19 Filed 12/29/14 Entered 12/29/14 13:58:55 Page 20 of 58

In re	James Alexander Mason, Jr.		Case No.	
		Debtor(s)		

SCHEDULE A - REAL PROPERTY Attachment B

3 Red Bluff

Legal title to the proeprty is held by the debtor and his ex-wife, Zenzi H. Mason, as tenants in common. Pursuant to the parties' separation agreement, the debtor is 100% equitable owner of the property.

B6B (Official Form 6B) (12/07)

In re	James Alexander Mason, Jr.			Case No.	14-07105-5-DMW	
_		Debtor	,			

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	Cash	н	1,000.00
2.	Checking, savings or other financial accounts, certificates of deposit, or	Wells Fargo Checking and Savings Accounts Joint with Akilah Mason	J	5,488.31
	shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit	CFCU Checking and Savings Account	Н	1,903.66
	unions, brokerage houses, or cooperatives.	Yadkin Bank Checking Account	Н	2,233.00
		Bank of America Checking Account	J	0.00
		Suntrust Checking Account Value: \$10,000.00 Funds in account belong to Akilah Mason	W	0.00
		Wells Fargo Checking Account	н	4,400.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	x		
4.	Household goods and furnishings, including audio, video, and computer equipment.	* See Local Form Two	н	8,800.00
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	* See Local Form Two	Н	1,200.00
6.	Wearing apparel.	Clothing	Н	500.00
7.	Furs and jewelry.	Jewelry	Н	1,000.00
8.	Firearms and sports, photographic, and other hobby equipment.	* See Local Form Two	Н	550.00

Sub-Total >	27,074.97
(Total of this page)	

³ continuation sheets attached to the Schedule of Personal Property

In re	James .	Alexander	Mason.	Jr

Case No. **14-07105-5-DMW**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	NY Life Whole Life Insurance Insured: James Mason Policy was cancelled after all CSV was spent paying premiums	Н	0.00
10.	Annuities. Itemize and name each issuer.	x		
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	~15% Ownership Interest in Tier One Solar	н	Unknown
	nemize.	1/3 Interest in MMJ Partners LLP f/k/a Parish Capital Advisors, LLP (Liquidation value is substantially less than value based on projected returns, but even then value is difficult to ascertain due to numerous contingencies. Value is estimated at \$3m-\$8m.	H	Unknown
		1/3 Interest in Five O Partners, LLP (Owns real property in Brier Creek with approximately \$350,000.00 of equity and promissory note of \$100,000.00 (Est.))	Н	150,000.00
		1/5 Interest in SPV Solar One, LLC (the LLC owns 78% of Tier One Solar, LLC)	н	Unknown
14.	Interests in partnerships or joint ventures. Itemize.	Investment in HyperLight (Has invested \$29,000.00, with additional investment/venture. Could be very valuable. Primary assets are patents for destroying pathogens with UV rays.)	Н	Unknown
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X		
		(Tota	Sub-Tot	al > 150,000.00

Sheet <u>1</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

In re J	ames Alexander Mason, Jr.	Case No.	14-07105-5-DMW
----------------	---------------------------	----------	----------------

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
16.	Accounts receivable.	X			
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
			(То	Sub-Tota stal of this page)	al > 0.00

Sheet <u>2</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

In re	James Alexander Mason, Jr.	Case No	14-07105-5-DMW
	·	 	

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of	Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
28. Office equipme supplies.	nt, furnishings, and	X			
29. Machinery, fixt supplies used in	ures, equipment, and business.	X			
30. Inventory.		X			
31. Animals.		X			
32. Crops - growing particulars.	g or harvested. Give	X			
33. Farming equipments.	nent and	X			
34. Farm supplies,	chemicals, and feed.	X			
35. Other personal not already liste	property of any kind ed. Itemize.	X			

| Sub-Total > | 0.00 | | (Total of this page) | Total > | 177,074.97 |

Sheet <u>3</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

In re James Alexander Mason, Jr. Case No. 14-07105-5-DMW

Debtor(s)

SCHEDULE C -1 - PROPERTY CLAIMED AS EXEMPT

Attachment A

LOCAL FORM TWO CLAIM OF EXEMPTIONS

- I, James Alexander Mason, Jr., the undersigned Debtor, claim the following property as exempt pursuant §522 and the laws of the State of North Carolina and non-bankruptcy Federal law.
- 1. NCGS 1C-1601(a)(1) (NC Const., Article X, Section 2) REAL OR PERSONAL PROPERTY USED AS A RESIDENCE OR BURIAL PLOT (The exemption is not to exceed \$35,000.00, however, an unmarried Debtor who is age 65 or older is entitled to retain an aggregate interest in the property not to exceed \$70,000 in value so long as the property was previously owned by the debtor as a tenant by the entireties or as a joint tenant with rights of survivorship and the former co-owner of the property is deceased, in which case the Debtor must specify his/her age and the name of the former co-owner, if a child use initials only, of property below.)

Description of Market Mtg. Holder Amt. Mtg. Net
Property & Address Value or Lien Holder or Lien Value
Interest is \$1,200,000.00 Numerous >1,200,000.00 \$0.00
any in
64 Forest View Place
Durham, NC

VALUE OF REAL ESTATE CLAIMED AS EXEMPT: \$30,000.00

2. NCGS 1C-1601(a)(3) MOTOR VEHICLE (exemption in one vehicle not to exceed \$3,500.00)

Model, Year Market Lien Amt. Net Style of Auto Value Holder Lien Value

VALUE OF MOTOR VEHICLE CLAIMED AS EXEMPT: \$0.00

3. NCGS 1C-1601(A)(4) (NC Const., Article X, Section 1) PERSONAL OR HOUSEHOLD GOODS (The debtor's aggregate interest is not to exceed \$5,000 plus \$1,000 for each dependant of the debtor, not to exceed \$4,000 total for dependents.)

The number of dependents for exemption purposes is: 4

Description of Market Lien Amt. Net

Property Value Holder Lien Value

 Household Goods

 and Furnishings:

 Kitchen Appliances
 0.00

 Stove
 0.00

 Refrigerator
 200.00

 Freezer
 0.00

Case 14-07105-5-DMW Doc 19 Filed 12/29/14 Entered 12/29/14 13:58:55 Page 26 of 58

Washer	250.00	250.00
Dryer	250.00	250.00
China	0.00	0.00
Silver	0.00	0.00
Living Room Furniture	1,000.00	1,000.00
Den Furniture	1,500.00	1,500.00
Bedroom Furniture	2,000.00	2,000.00
Dining Room Furniture	1,000.00	1,000.00
Lawn Furniture	500.00	500.00
Television(s)	1,000.00	1,000.00
Other Video Equipment	0.00	0.00
Stereo Equipment	500.00	500.00
Radio(s)	100.00	100.00
Other Audio Equipment	0.00	0.00
Piano	0.00	0.00
Organ	0.00	0.00
Air Conditioner	0.00	0.00
Other Household Goods,	,	
Supplies & Furnishings	500.00	500.00

TOTAL HOUSEHOLD GOODS: \$8,800.00

Books, Pictures, Art

Wearing Apparel,

Animal

Objects.	and	Collections:
	and	COTTCCCTOID.

Books	200.00	200.00
Paintings/Art Object:	1,000.00	1,000.00
Stamp Collections	0.00	0.00
Coin Collections	0.00	0.00
Other Collections	0.00	0.00
(CDs, DVDs)	0.00	0.00

TOTAL BOOKS, ART & COLLECTIONS: \$1,200.00

Jewelry, Firearms, Tools, Recreational Equipment, Etc.: Clothing Jewelry 500.00 500.00 1,000.00 1,000.00 Musical Instruments 0.00 Firearms 250.00 0.00 250.00 0.00 0.00 Lawnmower Other Lawn Tools 0.00 0.00 Power Tools Carpentry Tools & 0.00
Recreational Equipment 0.00
Other Personal Poss. 0.00
(Specify) Vacuum 0.00 Power Tools 0.00 0.00 0.00 0.00 0.00 (Specify) Vacuum Computer & Access. 0.00 300.00 300.00 0.00 0.00 Miscellaneous

TOTAL WEARING APPAREL, ETC. \$2,050.00

GRAND TOTAL OF VALUE CLAIMED AS EXEMPT: \$12,050.00*

0.00

*Amount Exempt: \$9,000.00

0.00

4. NCGS 1c-160					000.00 in value)
Description	Market Value	Lien Holder	Amt. Lien	Net Value	
Description	value	HOTACI	шсп	<u>varue</u>	
	TOTAL CLAIM	ED AS EXEMPT:			
5. NC	GS 1C-1601(a)(6) LIFE INSURANC	CE (NC Const	Article X, Sect	ion (5)
Company	Insured	Beneficiary		its Value	
		(Must be Spouse o	or Child) Of P	olicy #	
			RESCRIBED HEALT	H AIDS (Debtor	or Debtor's
Dependents, no	limit on value	·)			
Description					
					
	R WAS DEPENDENT			JURY OR DEATH C OT EXEMPT FROM	OF A PERSON UPON RELATED LEGAL,
Description	Loc	ation	Amount		
	\$5,000.00 in va	lue of any unus	22 2	ate interest in mount to which	any property is debtor is
Description	Value	Lienholder	Lien Amt.	Net Value	
~15% Ownership	Unknown	None	None	Unknown	
Interest in Tier One Solar					
Tier One Solar					
1/3 Interest in MMJ Partners Lif/k/a Parish Capital Advisor	LP	None	None	Unknown	
1/3 Interest in	n \$150,000.00	None	None	\$150,000.00*	·

VALUE OF PROPERTY CLAIMED AS EXEMPT: \$5,000.00*

None

None

Unknown

Unknown

None

None

*Debtor limits claim of exemption to \$5,000.00

Unknown

1/5 Interest in Unknown

SPV Solar One, LLC

Investment in

HyperLight

Case 14-07105-5-DMW Doc 19 Filed 12/29/14 Entered 12/29/14 13:58:55 Page 28 of 58

9. NCGS 1C-1601(a)(9) INDIVIDUAL RETIREMENT PLANS & RETIREMENT FUNDS, as defined in the Internal Revenue Code, and any plan treated in the same manner as an individual retirement plan, including individual retirement accounts and Roth retirement accounts as described in §§408(a) and 408A of the Internal Revenue Code, individual retirement annuities as described in § 408(b) of the Internal Revenue Code, accounts established as part of a trust described in § 408(c) of the Internal Revenue Code, and funds in an account exempt from taxation under § 401, 403, 408, 408A, 414, 457, or 510(a) of the Internal Revenue Code. For purposes of this subdivision, "Internal Revenue Code" means Code as defined in G.S. 105-228.90.

TYPE OF ACCOUNT

LOCATION OF ACCOUNT LAST 4 DIGITS OF ACCT. #

10. NCGS 1C-1601(a)(10) FUNDS IN A COLLEGE SAVINGS PLAN, as qualified under \$529 of the Internal Revenue Code, and that not otherwise excluded from the estate pursuant to 11 U.S.C. \$\$541(b)(5)-(6), (e) not to exceed a cumulative limit of \$25,000. If funds were placed in a college savings plan within the 12 months prior to filing, the contributions must have been made in the ordinary course of the debtor's financial affairs and must have been consistent with the debtor's past pattern of contributions. The exemption applies to funds for a child of the debtor that will actually be used for the child's college or university expenses.

VALUE COLLEGE SAVINGS LAST 4 DIGITS INITIALS PLAN OF ACCT. # OF CHILD

11. NCS1C-1601(A)(11) RETIREMENT BENEFITS UNDER THE RETIREMENT PLANS OF OTHER STATES AND GOVERNMENTAL UNITS OF OTHER STATES (The debtor's interest is exempt only to the extent that these benefits are exempt under the laws of the state or governmental unit under which the benefit plan is established.)

LAST 4 DIGITS STATE GOVERNMENTAL NAME OF RETIREMENT PLAN UNIT OF ID#

12. NCGS1C-1601(A)912) ALIMONY, SUPPORT, SEPARATE MAINTENENACE, AND CHILD SUPPORT PAYMENTS OR FUNDS THAT HAVE BEEN RECEIVED OR TO WHICH THE DEBTOR IS ENTITLED (The debtor's interest is exempt to the extent the payments or funds are reasonably necessary for the support of the debtor or any dependant of the debtor).

TYPE OF SUPPORT AMOUNT LOCATION OF FUNDS

13. TENANCY BY THE ENTIRETY. The following property is claimed as exempt pursuant to 11 USC 522(b)(2)(B) and the law of the State of North Carolina pertaining to property held as tenants by the entirety.

Description of Market Lien Amt. Net Holder Property & Address Value <u>L</u>ien Value

- 14. OTHER EXEMPTIONS CLAIMED UNDER LAWS OF THE STATE OF NORTH CAROLINA Amount.
 - a. Aid to the Aged, Disabled and Families with Dependent Children NCGS 108A-36
 - b. Aid to the Blind NCGS 111-18
 - c. Yearly Allowance for Surviving Spouse NCGS 30-15, NCGS 30-33
 - d. North Carolina Local Government Employees Retirement benefits NCGS 128-31
 - e. North Carolina Teachers and State Employees Retirement benefits NCGS 135-9
 - f. Firemen's Relief Fund pensions NCGS 118-49
 - g. Fraternal Benefit Society benefits NCGS 58-283
 - h. Workers Compensation benefits NCGS 97-21
 - i. Unemployment benefits, so long as not comingled and except for debts for necessities purchased while unemployed NCGS 96-17
 - j. Group insurance proceeds NCGS 58-213
 - k. Partnership property, except on a claim against the partnership NCGS 59-55
 - 1. Wages of debtor necessary for support of family NCGS 1-362 Cash and bank accounts

\$10,633.00

TOTAL PROPERTY CLAIMED AS EXEMPT: \$10,633.00

15. EXEMPTIONS CLAIMED UNDER NON-BANKRUPTCY FEDERAL LAW

Amount

- a. Foreign Service Retirement and Disability Payments $22\text{-USC}\ 1104$
- b. Social Security benefits 42 USC 407
- c. Injury or death compensation payments from war risk hazards 42 U4SC 1717
- d. Wages of fishermen, seamen, and apprentices 46 USC 601
- e. Civil Service Retirement benefits 5 USC 729,2265
- f. Longshoremen and Harbor Workers Compensation Act death and disability benefits 33 USC 916
- g. Railroad Retirement Act annuities and pensions $45~\mathrm{USC}~228\,\mathrm{(L)}$
- h. Veterans benefits 45 USC 352(E)
- i. Federal Retirement Thrift Savings Account 5 USC Sec. 8470.
- j. Special pension paid to winners of Congressional Medal of Honor $38\ \mathrm{USC}\ 3101$
- k. Federal homestead lands, on debts contracted before the issuance of the patent 43 USC 175
- 1. Federal Employees Retirement System Account, 5 U.S.C. §847(a) VALUE OF PROPERTY CLAIMED AS EXEMPT: \$
- 16. The following tangible personal property was purchased by the debtor within 90 days of the filing of the bankruptcy petition:

Market Lien Amt. Net Description Value Holder Lien Value

- 17. The debtor's property is subject to the following claims:
- a. Of the United States or its agencies as provided by federal law
- b. Of the State of North Carolina or its subdivisions for taxes or appearance bonds
- c. Of a lien by a laborer
- d. Of a lien by a mechanic
- e. For payment of obligations contracted for the purchase of specific property
- f. For repair or improvement of specific property
- g. For contractual security interests in specific property, except debtor's household goods on which there exists a nonpossessory, nonpurchase money security interest
- h. For statutory liens, other than judicial liens
- i. For child support or alimony, ordered pursuant to Chapter 50 of the General Statutes of North Carolina

None of the property listed in paragraph $12\ \mathrm{has}$ been included in this claim of exemption.

None of the claims listed in paragraph 13 is subject to this claim of exemptions.

S/: James Alexander Mason, Jr.

James Alexander Mason, Jr.

Case 14-07105-5-DMW Doc 19 Filed 12/29/14 Entered 12/29/14 13:58:55 Page 31 of

B6D (Official Form 6D) (12/07)

In re	James Alexander Mason, Jr.		Case No.	14-07105-5-DMW	
		Debtor(s)			

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns).

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

		Hus	band, Wife, Joint or Community					
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.								
Bank of America Attn: Officer PO Box 15019 Wilmington, DE 19886		Н	Second Mortgage 64 Forest View Place Durham, NC Date Purchased: 09.20.06 Purchase Price: \$1,700,000.00 Tax Value: \$1,634.387.00 SC(1): Chatham Co. Tax Collector Amount Owed: \$0.00 SC(2): LSF9 Mortgage Holdings, LLC Amount Owed: \$1,200,000.00 SC(3) VALUE \$1,200,000.00				\$90,000.00	\$90,000.00

James Alexander Mason, Jr.

Case No.

14-07105-5-DMW

Debtor(s)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

	Hus	sband, Wife, Joint or Community					
C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
	н	Mortgage 3 Red Bluff Ct. Durham, NC 27713 Date Purchased: 11/2006 Purchase Price: \$195,000.00 Tax Value: \$183,070.00 SC(1): Durham Co. Tax Amount Owed: \$0.00 SC(2): Bank of America Amount Owed: \$145,000.00 (Est.) SC(3): IRS Amount Owed: \$2				\$145,000.00	\$0.00
	н	Direct loan to Debtor for business investment secured by interest in MMJ that is unperfected		x		\$1,000,000,00	Unknown
	O D E B T O	C O H W E J C T O R H	O H W NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN Mortgage 3 Red Bluff Ct. Durham, NC 27713 Date Purchased: 11/2006 Purchase Price: \$195,000.00 Tax Value: \$183,070.00 SC(1): Durham Co. Tax Amount Owed: \$0.00 SC(2): Bank of America Amount Owed: \$145,000.00 (Est.) SC(3): IRS Amount Owed: \$2 Direct loan to Debtor for business investment secured by interest in MMJ that is unperfected	C O H W W DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN Mortgage 3 Red Bluff Ct. Durham, NC 27713 Date Purchased: 11/2006 Purchase Price: \$195,000.00 Tax Value: \$183,070.00 SC(1): Durham Co. Tax Amount Owed: \$0.00 SC(2): Bank of America Amount Owed: \$145,000.00 (Est.) SC(3): IRS Amount Owed: \$2 Direct loan to Debtor for business investment secured by interest in MMJ that is unperfected H	C O H W NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN Mortgage 3 Red Bluff Ct. Durham, NC 27713 Date Purchased: 11/2006 Purchase Price: \$195,000.00 Tax Value: \$183,070.00 SC(1): Durham Co. Tax Amount Owed: \$0.00 SC(2): Bank of America Amount Owed: \$145,000.00 (Est.) SC(3): IRS Amount Owed: \$2 Direct loan to Debtor for business investment secured by interest in MMJ that is unperfected H	C O H DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN Mortgage 3 Red Bluff Ct. Durham, NC 27713 Date Purchased: 11/2006 Purchase Price: \$195,000.00 Tax Value: \$183,070.00 SC(1): Durham Co. Tax Amount Owed: \$0.00 SC(2): Bank of America Amount Owed: \$145,000.00 (Est.) SC(3): IRS Amount Owed: \$2 Direct loan to Debtor for business investment secured by interest in MMJ that is unperfected H	C O H DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN Mortgage 3 Red Bluff Ct. Durham, NC 27713 Date Purchase et: 11/2006 Purchase Price: \$195,000.00 Tax Value: \$183,070.00 SC(1): Durham Co. Tax Amount Owed: \$0.00 SC(2): Bank of America Amount Owed: \$145,000.00 (Est.) SC(3): IRS Amount Owed: \$2 Direct loan to Debtor for business investment secured by interest in MMJ that is unperfected X DATE CLAIM WAS INCURRED, N I I S N I I S N I I S N I I S N I I I S P D D N I I I S N I I I S P D D D D D D D D D D D D D D D D D D

James Alexander Mason, Jr.

Case No.

14-07105-5-DMW

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Debtor(s)

		Hus	sband, Wife, Joint or Community					
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.								
Chatham County Tax Collector Attn: Managing Agent P.O. Box 697 Pittsboro, NC 27312	x	н	Real Estate Tax 64 Forest View Place Durham, NC Date Purchased: 09.20.06 Purchase Price: \$1,700,000.00 Tax Value: \$1,634.387.00 SC(1): Chatham Co. Tax Collector Amount Owed: \$0.00 SC(2): LSF9 Mortgage Holdings, LLC Amount Owed: \$1,200,000.00 SC(3) VALUE \$1,200,000.00				\$0.00	\$0.00
ACCOUNT NO.			VALUE \$1,200,000.00				70.00	70.00
Colvard Farms HOA c/o CAS 5915 Farrington Rd., Suite 104 Chapel Hill, NC 27517	X	н	Homeowner's Association 64 Forest View Place Durham, NC Date Purchased: 09.20.06 Purchase Price: \$1,700,000.00 Tax Value: \$1,634.387.00 SC(1): Chatham Co. Tax Collector Amount Owed: \$0.00 SC(2): LSF9 Mortgage Holdings, LLC Amount Owed: \$1,200,000.00 SC(3)					
			VALUE \$1,200,000.00				\$1,212.77	\$1,212.77

James Alexander Mason, Jr.

Case No.

14-07105-5-DMW

Debtor(s)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

		Hus	sband, Wife, Joint or Community					
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.								
Durham County Tax Collector Attn: Managing Agent PO Box 3397 Durham, NC 27702	X	н	Real Estate Tax 3 Red Bluff Ct. Durham, NC 27713 Date Purchased: 11/2006 Purchase Price: \$195,000.00 Tax Value: \$183,070.00 SC(1): Durham Co. Tax Amount Owed: \$0.00 SC(2): Bank of America Amount Owed: \$145,000.00 (Est.) SC(3): IRS Amount Owed: \$2 VALUE \$175,000.00				\$0.00	\$0.00
ACCOUNT NO.								
Internal Revenue Service Attn: Managing Agent PO Box 7346 Philadelphia, PA 19101-7346		н	Tax Lien Equity in all property 2009-2011 Income Taxes VALUE \$1,200,000.00				\$2,815,500.0 0	Unknown

James Alexander Mason, Jr.

Debtor(s)

Case No.

14-07105-5-DMW

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

		Hus	sband, Wife, Joint or Community					
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	UNLIQUIDATED	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.					É			
LSF9 Mortgage Holdings, LLC Attn: Managing Agent 2711 N. Haskell Ave, Suite 1700 Dallas, TX 75204	x	н	First Mortgage 64 Forest View Place Durham, NC Date Purchased: 09.20.06 Purchase Price: \$1,700,000.00 Tax Value: \$1,634.387.00 SC(1): Chatham Co. Tax Collector Amount Owed: \$0.00 SC(2): LSF9 Mortgage Holdings, LLC Amount Owed: \$1,200,000.00 SC(3)				¢1 200 000 00	¢a oo
ACCOUNT NO.			VALUE \$1,200,000.00				\$1,200,000.00	\$0.00
Marriott Vacation Club Attn: Managing Agent 1200 Barton Rd., PO Box 8038 Lakeland, FL 33802	_	н	Timeshare Orlando, FL SC(1): Marriott Vacation Club Amount Owed: \$150,000.00				\$150,000,00	Unknown
ACCOUNT NO.			VALUE \$0.00				\$150,000.00	Unknown
Musty I, LLC Attn: Managing Agent 580 Throckmorton Ave Mill Valley, CA 94941		н	Personal guarantee of Return of investment and 50% profit made to Tier One Solar, LLC-Debtor pledged interest in MMJ Partners, LLP, but pledge has not been approved by partners, so it is not perfected. VALUE \$0.00	X			\$1,500,000.00	Unknown

James Alexander Mason, Jr.

Case No.

14-07105-5-DMW

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Debtor(s)

(Continuation Sheet)

		Hus	band, Wife, Joint or Community					
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.								
NC Dept. of Revenue Attn: Bankruptcy Unit PO Box 1168 Raleigh, NC 27602-1168		н	Tax Lien All Property VALUE Unknown				\$300,000.00	Unknown
ACCOUNT NO.							<i>‡313,133100</i>	
NC Dept. of Revenue Attn: Bankruptcy Unit PO Box 1168 Raleigh, NC 27602-1168		н	Tax Lien All Property VALUE Unknown				\$115,000.00	Unknown
ACCOUNT NO.								
NC Dept. of Revenue Attn: Bankruptcy Unit PO Box 1168 Raleigh, NC 27602-1168		н	Tax Lien 64 Forest View Place Durham, NC Date Purchased: 09.20.06 Purchase Price: \$1,700,000.00 Tax Value: \$1,634.387.00 SC(1): Chatham Co. Tax Collector Amount Owed: \$0.00 SC(2): LSF9 Mortgage Holdings, LLC Amount Owed: \$1,200,000.00 SC(3)				\$450,000,00	\$450,000,00
			VALUE \$1,200,000.00				\$450,000.00	\$450,000.00
			Total(s) (Use only on last page)				\$9,766,712.77	\$656,212.77

(Use only on last page)

(Report also on Summary of Schedules) If applicable, report also on Statistical Summary of Certain Liabilities and Related Data) B6E (Official Form 6E) (4/13)

In re	James Alexander Mason, Jr.		Case No	14-07105-5-DMW	
-	James Alexander Mason, Jr.	Debtor ,	case ivo	14-07103-3-010100	

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic	support	obligat	tions

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

■ Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

^{*} Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re	James Alexander Mason, Jr.		Case No	14-07105-5-DMW
_		Debtor		

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Domestic Support Obligations

							TYPE OF PRIORITY	7
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Hu H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGEN	Q	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No. Zenzi H. Mason			Child Support and Alimony	- F	I D A T E D			
341 Oxfordshire Ln. Chapel Hill, NC 27517		Н			X	x		Unknown
Account No. Shayala Williams 518 Libson St. Durham, NC 27703			For Notice Purposes. Current as of filing of this petition.				Unknown	Unknowi
,		H					0.00	0.00
Account No.								
Account No.								
Account No.								
Sheet 1 of 2 continuation sheets a Schedule of Creditors Holding Unsecured F				Sub			0.00	0.00

B6E (Official Form 6E) (4/13) - Cont.

In re	James Alexander Mason, Jr.		Case No. <u>14-07105-5-DMW</u>
-	·	Debtor,	

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY D Husband, Wife, Joint, or Community UZLIQUIDATED CODEBTOR CONTINGENT AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, SPUTED AND MAILING ADDRESS Н DATE CLAIM WAS INCURRED **AMOUNT** INCLUDING ZIP CODE, W AND CONSIDERATION FOR CLAIM OF CLAIM C AND ACCOUNT NUMBER AMOUNT ENTITLED TO PRIORITY (See instructions.) For notice purposes only Account No. Chatham County Tax Collector 0.00 Attn: Managing Agent P.O. Box 697 Н Pittsboro, NC 27312 0.00 0.00 For notice purposes only Account No. **Durham County Tax Collector** 0.00 Attn: Managing Agent PO Box 3397 Н Durham, NC 27702 0.00 0.00 Breakdown between secured, priority, Account No. and general unsecured is estimated. Total debt listed on Schedule D. Internal Revenue Service Unknown Attn: Managing Agent PO Box 7346 Н Philadelphia, PA 19101-7346 Unknown Unknown Breakdown between secured, priority, Account No. and general unsecured is estimated. Total debt listed on Schedule D. NC Dept. of Revenue Unknown Attn: Bankruptcy Unit PO Box 1168 Н Raleigh, NC 27602-1168 Unknown Unknown For notice purposes only Account No. Wake County Revenue Dept. 0.00 Attn: Laverne Rountree PO Box 2331 Н Raleigh, NC 27602 0.00 0.00 Subtotal 0.00 Sheet **2** of **2** continuation sheets attached to (Total of this page) 0.00 Schedule of Creditors Holding Unsecured Priority Claims 0.00 Total 0.00

(Report on Summary of Schedules)

0.00

0.00

Case 14-07105-5-DMW Doc 19 Filed 12/29/14 Entered 12/29/14 13:58:55 Page 40 of

B6F (Official Form 6F) (12/07)

In re	James Alexander Mason, Jr.			Case No	14-07105-5-DMW	
-	<u> </u>	Debtor	_,			

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of

Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME,	C	Н	usband, Wife, Joint, or Community	C	Ų	D I	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C J M	CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETORE SO STATE	ONTINGEN	N L L Q U L D A	I SPUTED	AMOUNT OF CLAIM
Account No.			Credit Card	T	T E D		
American Express Attn: Officer 200 Vesey St. New York, NY 10285		F	1			X	60,000.00
Account No.		H	Unsecured Portion of Debt on				00,000.00
Bank of America Attn: Officer PO Box 15019 Wilmington, DE 19886		F	64 Forest View Place Durham, NC		x		77.000.00
Account No. 5024			Credit Card- Amount is estimated		+		75,000.00
Bank of America Attn: Officer PO Box 15019 Wilmington, DE 19886		F			x		39,000.00
Account No.		_	Potential Deficiency from foreclosure of		+		39,000.00
BB&T Attn: Jack R. Hayes P.O. Box 1847 Wilson, NC 27894-1847	x	F	4901 Stockton Way		x		
							Unknown
continuation sheets attached	•	•	(Total o	Sub f this			174,000.00

In re	James Alexander Mason, Jr.		Case No	14-07105-5-DMW	
_		Debtor			

	Ic	ш	sband, Wife, Joint, or Community		11	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H W J	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	00ZH_ZGWZH	DZQDQ<		AMOUNT OF CLAIM
Account No.			Services rendered as an enrolled agent	Т	TE		
Devan Brown Attn: Managing Agent 3620 Shannon Rd., Suite 200 Durham, NC 27707		н			<u>х</u>		Unknown
Account No.	t		Line of Credit				
Coastal Federal Credit Union Attn: Glenn Bourgeois 1000 St. Albans Drive, Ste 210 Raleigh, NC 27609-6653		н					2,400.00
Account No.	╁		Filed Notice of Appearance				
DLA Piper LLP Attn: Managing Agent 1251 Avenue of the Americas New York, NY 10020		н	Counsel to Scott Landress				0.00
Account No.	H		Potential obligation to pay ongoing expenses				
HyperLight Attn: Managing Agent 2530 Meridian Pkwy, Suite 200 Durham, NC 27713		н	while venture is raising outside capital		X		Unknown
Account No.	-		Credit Card				
Kohl's Attn: Managing Agent PO Box 3115 Milwaukee, WI 53201	-	н					500.00
Sheet no1 of _5 sheets attached to Schedule of				ubt			2,900.00
Creditors Holding Unsecured Nonpriority Claims			(Total of the	nis į	oag	e)	2,300.00

In re	James Alexander Mason, Jr.		Case No	14-07105-5-DMW	
_		Debtor			

CDEDITORIC MANG	С	Hu	sband, Wife, Joint, or Community	CO	U N	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C J M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	NT I NG E N	N L I Q U I D A T E D	I SPUTED	AMOUNT OF CLAIM
Account No.			Loan for business purposes	Т	E		
Nina Lesavoy 3 East 63rd Street #2BC New York, NY 10065		н			D		12,000.00
Account No.	†		For notice purposes only	+			
Akilah Mason 1608 Barony Lake Way Raleigh, NC 27614		н				x	
							Unknown
Account No. Zenzi H. Mason 341 Oxfordshire Ln. Chapel Hill, NC 27517		н	any and all non-DOS claims arising out of divorce and separation agreement		x	x	
							Unknown
Account No.			Loan for business purposes				
Jamel McDuffie 8311 Briar Creek Pkwy #105-406 Raleigh, NC 27617		н					55,000.00
Account No.	+		Remainder of rental contract	+			33,000.00
Michael McHaney Attn: Managing Agent PO Box 51012 Oxnard, CA 93031		н					10,950.00
						<u></u>	10,930.00
Sheet no. 2 of 5 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	<i>:</i>		(Total of	Subt			77,950.00

In re	James Alexander Mason, Jr.		Case No	14-07105-5-DMW	
_		Debtor			

	1	ш.,	sband, Wife, Joint, or Community	T _C	11	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	COZHLZGEZ	DZ LL Q D L D A F H	SPUTED	AMOUNT OF CLAIM
Account No.			Legal Services	Ť	T E D		
Eric Michanx Attn: Managing Agent PO Box 2152 Durham, NC 27702		н			X		Unknown
Account No.	╁		2010 Income Taxes	+			
NY State Dept of Tax and Finance Attn: Managing Agent 110 State St. #2 Albany, NY 12207		н				x	27,967.30
Account No.	╁		Legal Services; Unclear as to what amount	+			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Robinson Bradshaw Hinson Attn: Managing Agent 101 North Tryon St., Suite 1900 Charlotte, NC 28246		н	other than debt is owed by Debtor.		x	x	118,621.26
Account No.	t		Debt Owed				
Rooms To Go Attn: Managing Agent 5900 Glenwood Ave. Raleigh, NC 27612		н					865.00
Account No.	\vdash	\vdash	Personal Loan	+			
Helen Sampson 1608 Barony Lake Way Raleigh, NC 27614	x	н					188,000.00
Sheet no. 3 of 5 sheets attached to Schedule of				Subt	oto	<u></u>	. 55,555.56
Creditors Holding Unsecured Nonpriority Claims			(Total of				335,453.56

In re	James Alexander Mason, Jr.		Case No	14-07105-5-DMW	
_		Debtor			

	С	Hu	sband, Wife, Joint, or Community	I c	ш	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGEN	UNLLQULDATE	lι	AMOUNT OF CLAIM
Account No.			For notice purposes only	ĪŦ	T E D		
Deborah Sandlin 5617 Departure Dr. Suite 109 Raleigh, NC 27616		н			D		0.00
Account No.	t		Debt Owed				
Sklar & Associates Attn: Managing Agent 127 Peachtree St., Suite 500 Atlanta, GA 30303		н					
							1,000.00
Account No. Substitute Trustee Services, Inc Attn: Managing Agent PO Box 1028 Fayetteville, NC 28302		н	For notice purposes only				0.00
Account No.	┢		Potential liability on second mortgage loan				
Suntrust Bank Attn: Managing Agent PO Box 305053 Nashville, TN 37230		н	secured by 4901 Stockton Way (foreclosed by first DOT)		x		Unknown
Account No.	╁		For notice purposes only				
Trustee Services of Carolina, LLC Attn: Managing Agent 5710 Oldeander Dr., Suite 204 Wilmington, NC 28403		н					0.00
Sheet no. 4 of 5 sheets attached to Schedule of	_			Subt			1,000.00
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his j	pag	e)	1,000.00

In re	James Alexander Mason, Jr.	,	Case No	14-07105-5-DMW	
•		Debtor			

		_					
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Hu H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	COZH - ZGEZH	UNLLQULDA	DISPUTED	AMOUNT OF CLAIM
Account No. UNC Education Foundation Attn: Managing Agent 450 Skipper Bowles Dr.		н	Executory lease contract to suite in Blue Zone at Kenan Stadium. \$60,000.00 of \$260,000.00 4-year lease has been paid.	Ť	D A T E D		
Chapel Hill, NC 27599							200,000.00
Account No.			For notice purposes only				
Woodlake HOA c∕o CAS 5915 Farrington Rd., Suite 104 Chapel Hill, NC 27517		н					
							0.00
Account No.							
Account No.							
Account No.							
Sheet no. <u>5</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims		1	S (Total of tl	Subt			200,000.00
			(Report on Summary of Sc		ota lule		791,303.56

Case 14-07105-5-DMW Doc 19 Filed 12/29/14 Entered 12/29/14 13:58:55 Page 46 of

B6G (Official Form 6G) (12/07)

In re	James Alexander Mason, Jr.		Case No 14-07105-5-DMW	_
_		Debtor		

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

Marriott Vacation Club Attn: Managing Agent 1200 Barton Rd., PO Box 8038 Lakeland, FL 33802

Michael McHaney Attn: Managing Agent PO Box 51012 Oxnard, CA 93031

Phil Miller 7712 Harps Mill Rd. Raleigh, NC 27615

UNC Education Foundation Attn: Managing Agent 450 Skipper Bowles Dr. Chapel Hill, NC 27599 time Share Point System Debtor's obligation is \$1,500.00 per month

Rental Contract Amount Owed: \$10,950.00 Debtor does not plan to continue with lease terms

Residential Lease of 1608 Borany Lake Way Raleigh, NC 27614

Contract to lease suite in Blue Zone (16 Seats) at Kenan Stadium. Amount Owed: \$200,000.00 Case 14-07105-5-DMW Doc 19 Filed 12/29/14 Entered 12/29/14 13:58:55 Page 47 of

B6H (Official Form 6H) (12/07)

In re	James Alexander Mason, Jr.		Case No	14-07105-5-DMW	
_	,	Debtor,			

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Akilah Mason 1608 Barony Lake Way Raleigh, NC 27614	Helen Sampson 1608 Barony Lake Way Raleigh, NC 27614
Zenzi H. Mason 341 Oxfordshire Ln. Chapel Hill, NC 27517	LSF9 Mortgage Holdings, LLC Attn: Managing Agent 2711 N. Haskell Ave, Suite 1700 Dallas, TX 75204
Zenzi H. Mason 341 Oxfordshire Ln. Chapel Hill, NC 27517	Colvard Farms HOA c/o CAS 5915 Farrington Rd., Suite 104 Chapel Hill, NC 27517
Zenzi H. Mason 341 Oxfordshire Ln. Chapel Hill, NC 27517	Chatham County Tax Collector Attn: Managing Agent P.O. Box 697 Pittsboro, NC 27312
Zenzi H. Mason 341 Oxfordshire Ln. Chapel Hill, NC 27517	Durham County Tax Collector Attn: Managing Agent PO Box 3397 Durham, NC 27702
Zenzi H. Mason 341 Oxfordshire Ln. Chapel Hill, NC 27517	BB&T Attn: Jack R. Hayes P.O. Box 1847 Wilson, NC 27894-1847

Eill-	in this information to identify your c	000:							
Dec	otor 1 James Alexa	ander Mason, Jr.			_				
	otor 2				-				
Unit	ted States Bankruptcy Court for the	: EASTERN DISTRICT	OF NORTH CAROLI	INA	_				
Cas (If kn	e number <u>14-07105-5-DMM</u>	/				Check if this is: An amende A supplementation in the company in	d filing		
Of	fficial Form B 6I					MM / DD/ Y		ownig dato.	
	chedule I: Your Inc	nme				IVIIVI / DD/ Y	111		12/13
supį spoi attad	s complete and accurate as possiblying correct information. If you use. If you are separated and you ch a separate sheet to this form. Describe Employment	are married and not fill r spouse is not filing wi	ng jointly, and your i ith you, do not inclu	spouse i	is living mation a	with you, included the with your specific with the with t	ude information	ation abou re space is	t your needed,
1.	Fill in your employment information.		Debtor 1			Debtor 2	or non-filir	ng spouse	
	If you have more than one job, attach a separate page with information about additional	Employment status	■ Employed □ Not employed			☐ Emplo	,		
	employers.	Occupation	President						
	Include part-time, seasonal, or self-employed work.	Employer's name	Tier One Solar						
	Occupation may include student or homemaker, if it applies.	Employer's address	2530 Meridian P Suite 200 Durham, NC 277	•					
		How long employed ti	here? <u>02/2013</u>	3-Prese	nt				
Par	t 2: Give Details About Mor	nthly Income							
spou If yo	mate monthly income as of the dise unless you are separated. u or your non-filing spouse have most space, attach a separate sheet to	ore than one employer, co					·	·	
					For	Debtor 1	For Debt		
2.	List monthly gross wages, sala deductions). If not paid monthly,			2.	\$	0.00	\$	N/A	
3.	Estimate and list monthly overt	ime pay.		3.	+\$	0.00	+\$	N/A	
4.	Calculate gross Income. Add lin	ne 2 + line 3.		4.	\$	0.00	\$	N/A	

Official Form B 6I Schedule I: Your Income page 1

Deb	tor 1	James Alexander Mason, Jr.	_	Case	number (if know	vn)	14-07105	-5-DMW	
				Foi	Debtor 1		For Debto	spouse	
	Cop	y line 4 here	4.	\$_	0.0	<u> </u>	\$	N/A	
5.	List	all payroll deductions:							
	5a.	Tax, Medicare, and Social Security deductions	5a.	\$_	0.0		\$	N/A	
	5b.	Mandatory contributions for retirement plans	5b.	\$_ \$	0.0	_	\$	N/A	
	5c. 5d.	Voluntary contributions for retirement plans Required repayments of retirement fund loans	5c. 5d.	»_ \$	0.0		\$ \$	N/A N/A	
	5e.	Insurance	5e.	\$_	0.0		\$	N/A N/A	
	5f.	Domestic support obligations	5f.	\$-	0.0	_	\$	N/A	
	5g.	Union dues	5g.	\$	0.0		\$	N/A	
	5h.	Other deductions. Specify:	5h.	+ \$	0.0	00	+ \$	N/A	
6.	Add	the payroll deductions. Add lines 5a+5b+5c+5d+5e+5f+5g+5h.	6.	\$	0.0	00	\$	N/A	
7.	Cal	culate total monthly take-home pay. Subtract line 6 from line 4.	7.	\$_	0.0	00	\$	N/A	
8.	List 8a.	all other income regularly received: Net income from rental property and from operating a business, profession, or farm Attach a statement for each property and business showing gross receipts, ordinary and necessary business expenses, and the total							
		monthly net income.	8a.	\$_	0.0	_	\$	N/A	
	8b. 8c.	Interest and dividends Family support payments that you, a non-filing spouse, or a dependent	8b.	\$_	0.0	00	\$	N/A	
	8d. 8e. 8f.	regularly receive Include alimony, spousal support, child support, maintenance, divorce settlement, and property settlement. Unemployment compensation Social Security Other government assistance that you regularly receive Include cash assistance and the value (if known) of any non-cash assistant you receive, such as food stamps (benefits under the Supplemental Nutrition Assistance Program) or housing subsidies. Specify:	8c. 8d. 8e.	\$_ \$_ \$_	0.0 0.0 0.0	00 00	\$\$ \$\$	N/A N/A N/A	
	8g.	Pension or retirement income	— 8g.	\$-	0.0		\$	N/A N/A	
	8h.	Other monthly income. Specify: Income From All Sources (Est.)	_	+ \$-	100,000.0		· <u> </u>	N/A	
9.	Add	l all other income. Add lines 8a+8b+8c+8d+8e+8f+8g+8h.	9.	\$	100,000.0	00	\$	N/A	
10.		culate monthly income. Add line 7 + line 9. the entries in line 10 for Debtor 1 and Debtor 2 or non-filing spouse.	10.	10	+	\$_	N/A		0,000.0
11.	Inclu othe Do i	te all other regular contributions to the expenses that you list in Schedulude contributions from an unmarried partner, members of your household, your friends or relatives. not include any amounts already included in lines 2-10 or amounts that are notify:	ur depe				ed in <i>Sched</i>	dule J.	0.00
12.		I the amount in the last column of line 10 to the amount in line 11. The rest that amount on the Summary of Schedules and Statistical Summary of Cerlies						Combine	
13.	Do	you expect an increase or decrease within the year after you file this for	m?					monthly i	ncome
		No.							
		Yes. Explain: Income listed is Debtor's best estimate. Debto	r's inc	ome d	depends on	nu	merous fa	ctors.	

Fill	in this informa	tion to identify yo	ur case:						
Deb	tor 1	James Alexa	nder Ma	son, Jr.		CI	hec	k if this is:	
				,] /	An amended filing	
Deb	tor 2						-		ving post-petition chapter
(Spc	ouse, if filing)						•	13 expenses as of	the following date:
Unit	ed States Bankri	uptcy Court for the:	EASTE	RN DISTRICT OF NOF	RTH CAROLINA	ı	1	MM / DD / YYYY	
Casi	e number 14	I-07105-5-DMV	ı/				1 /	A senarate filing fo	r Debtor 2 because Debtor
	nown)	-07103-3-DIVIV	<u>*</u>				2	2 maintains a sepa	rate household
Of	fficial Fo	rm B 6.I							
			_ = - - -						
		J: Your E							12/13
info	ormation. If m	ore space is need n). Answer every	eded, atta	ach another sheet to the	e are filing together, b his form. On the top o	f any add	ditic	onal pages, write	your name and case
Par		ibe Your Housel	hold						
1.	Is this a join	t case?							
	■ No. Go to	line 2.							
	☐ Yes. Doe	s Debtor 2 live i	n a separ	ate household?					
	□ No	0							
	□ Ye	es. Debtor 2 mus	t file a ser	parate Schedule J.					
2.	Do you have	e dependents?	□ No						
	Do not list Do and Debtor 2		■ Yes.	Fill out this information fo each dependent	•			Dependent's age	Does dependent live with you?
	Do not state	the							□ No
	dependents'	names.			Daughter			1	■ Yes
									□ No
					Daughter			9	Yes
									□ No
					Son			13	Yes
									□ No
					Son			14	■ Yes
3.		enses include		No					
		people other th	nan $_{f \Box}$	Yes					
	yoursell and	d your depender	its?						
		ate Your Ongoir							
ехр									apter 13 case to report of the form and fill in the
Incl	luda avnansa	s naid for with n	non-caeh	government assistand	ce if you know				
				cluded it on Schedule					
(Off	ficial Form 6l.)						Your expe	enses
4	The rental o	* b a m a a w m a r a l	hin avnar	aaa far waxuu waaidana		_			
4.		r nome ownersr Id any rent for the			e. Include first mortgag	e 4.	. \$		7,500.00
	If not includ	,	, g. c a a c						
							•		2.22
		state taxes	or root-	de incurance			. \$		0.00
		rty, homeowner's		rs insurance upkeep expenses			. \$. \$		400.00
		maintenance, re owner's associati					. э . \$		<u>200.00</u> 0.00
5.				our residence, such as	home equity loans		. ψ . \$		0.00
			, ,			٥.	Ψ		0.00

ot	or 1 James Alexander Mason, Jr.	Case num	ber (if known)	14-07105-5-DMW
	Utilities:			
	6a. Electricity, heat, natural gas	6a.	\$	600.00
	6b. Water, sewer, garbage collection	6b.	\$	65.00
	6c. Telephone, cell phone, Internet, satellite, and cable services	6c.	\$	100.00
	6d. Other. Specify: Cable/Internet	6d.	\$	225.00
	Cell phone		\$	1,000.00
	Trash Removal		\$	130.00
	Security System		\$	100.00
	Food and housekeeping supplies	 7.	\$	1,500.00
	Childcare and children's education costs	8.	\$	5,000.00
	Clothing, laundry, and dry cleaning	9.	\$	500.00
	Personal care products and services	10.	\$	500.00
	Medical and dental expenses	11.	\$	
		11.	Φ	1,000.00
	Transportation. Include gas, maintenance, bus or train fare. Do not include car payments.	12.	\$	500.00
	Entertainment, clubs, recreation, newspapers, magazines, and books	13.	\$	500.00
	Charitable contributions and religious donations	14.	\$	6,000.00
	Insurance.	17.	<u> </u>	0,000.00
	Do not include insurance deducted from your pay or included in lines 4 or 20.			
	15a. Life insurance	15a.	\$	0.00
	15b. Health insurance	15b.	\$	1,100.00
	15c. Vehicle insurance	15c.	\$	1,000.00
	15d. Other insurance. Specify:	15d.	\$	0.00
	Taxes. Do not include taxes deducted from your pay or included in lines 4 or 20.		* <u> </u>	0.00
	Specify: Estimated Tax Payments	16.	\$	25,000.00
	Installment or lease payments:		·	
	17a. Car payments for Vehicle 1	17a.	\$	0.00
	17b. Car payments for Vehicle 2	17b.	\$	0.00
	17c. Other. Specify:	17c.	·	0.00
	17d. Other. Specify:		\$	0.00
	Your payments of alimony, maintenance, and support that you did not report as			
	deducted from your pay on line 5, Schedule I, Your Income (Official Form 6I).	18.	\$	11,000.00
	Other payments you make to support others who do not live with you.		\$	0.00
	Specify:	19.		
	Other real property expenses not included in lines 4 or 5 of this form or on School	edule I: Y	our Income.	
	20a. Mortgages on other property	20a.	\$	0.00
	20b. Real estate taxes	20b.	\$	0.00
	20c. Property, homeowner's, or renter's insurance	20c.	\$	0.00
	20d. Maintenance, repair, and upkeep expenses	20d.	\$	0.00
	20e. Homeowner's association or condominium dues	20e.	\$	0.00
	Other: Specify:		+\$	0.00
	Your monthly expenses. Add lines 4 through 21.	22.	\$	63,920.00
	The result is your monthly expenses.		-	
	Calculate your monthly net income.			
	23a. Copy line 12 (your combined monthly income) from Schedule I.	23a.		100,000.00
	23b. Copy your monthly expenses from line 22 above.	23b.	-\$ <u> </u>	63,920.00
	23c. Subtract your monthly expenses from your monthly income.	23c.	\$	36,080.00
	The result is your monthly net income.			

■ No.
□ Yes. Income is an estimate. Ongoing obligation to pay alimony to Zenzi Mason of \$21,700.00 per month is

☐ Yes. Explain: Income is an estimate. Ongoing obligation to pay alimony to Zenzi Mason of \$21,700.00 per month is in dispute and not listed as an expense. Additionally, Debtor may have obligation to support current spouse arising out of their separation.

Case 14-07105-5-DMW Doc 19 Filed 12/29/14 Entered 12/29/14 13:58:55 Page 52 of 58

B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court Eastern District of North Carolina

In re	James Alexander Mason, Jr.			Case No.	14-07105-5-DMW
			Debtor(s)	Chapter	11
	DECLARATION C	CONCERN	ING DEBTOR'S SC	CHEDULI	ES
	DECLARATION UNDER	PENALTY (OF PERJURY BY INDIVI	DUAL DEB	STOR
	I declare under penalty of perjury the sheets, and that they are true and correct to the sheets.				es, consisting of 35
Date	December 29, 2014	Signature	/s/ James Alexander Maso Debtor		

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court Eastern District of North Carolina

In r	re James Alexander Mason, Jr.		Case No.	14-07105-5-DMW
		Debtor(s)	Chapter	11
	DISCLOSURE OF COMPENSA	TION OF ATTORNEY	FOR DE	CBTOR(S)
1.	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), compensation paid to me within one year before the filing of the rendered on behalf of the debtor(s) in contemplation of or in	ne petition in bankruptcy, or agre	ed to be paid	to me, for services rendered or to
	For legal services, I have agreed to accept		\$	23,249.00
	Prior to the filing of this statement I have received	,	\$	23,249.00
	Balance Due		\$	Unknown
2.	\$ 1,751.00 of the filing fee has been paid.			
3.	The source of the compensation paid to me was:			
	Debtor Other (specify):			
4.	The source of compensation to be paid to me is:			
	Debtor Other (specify):			
5.	I have not agreed to share the above-disclosed compensation	on with any other person unless	they are memb	pers and associates of my law firm.
	I have agreed to share the above-disclosed compensation we copy of the agreement, together with a list of the names of			
	The Janvier Law Firm See Application to Employ			
6.	In return for the above-disclosed fee, I have agreed to render le	egal service for all aspects of the	bankruptcy ca	ase, including:
	a. Analysis of the debtor's financial situation, and rendering atb. Preparation and filing of any petition, schedules, statementc. Representation of the debtor at the meeting of creditors andd. [Other provisions as needed]	of affairs and plan which may be	e required;	
	FEE SET OUT ABOVE IS RETAINER. TOTAL FEES W	VILL BE AMOUNTS APPROV	ED BY THE	COURT.
	CE	RTIFICATION		
this	I certify that the foregoing is a complete statement of any agree bankruptcy proceeding.	ement or arrangement for paymen	nt to me for re	presentation of the debtor(s) in
Date	ed: December 8, 2014	/s/ William E. Brewer, J		
		William E. Brewer, Jr. 7 The Brewer Law Firm	018	
		311 E. Edenton St.		
		Raleigh, NC 27601		
		919-832-2288 Fax: 919		
		notices@williambrewer	.com	

United States Bankruptcy Court Eastern District of North Carolina

	Eastern District of North Carolin	a	
In re James Alexander Mason, Jr.		Case No.	
	Debtor(s)	Chapter 11	
VERI	IFICATION OF CREDITOR	MATRIX	
	x contains a true and accurate listing of most nd make any additions and corrections that a		s knowledge
Date: December 8, 2014	/s/ James Alexander Mason, James Alexander Mason, James Alexander Mason, Jr.	r.	

Signature of Debtor

American Express Attn: Officer 200 Vesey St. New York, NY 10285

Bank of America Attn: Officer PO Box 15019 Wilmington, DE 19886

BB&T Attn: Jack R. Hayes P.O. Box 1847 Wilson, NC 27894-1847

Frank Borges 12250 Tillinghast Drive Cr. Palm Beach Gardens, FL 33418

Devan Brown Attn: Managing Agent 3620 Shannon Rd., Suite 200 Durham, NC 27707

Chatham County Tax Collector Attn: Managing Agent P.O. Box 697 Pittsboro, NC 27312

Coastal Federal Credit Union Attn: Glenn Bourgeois 1000 St. Albans Drive, Ste 210 Raleigh, NC 27609-6653

Colvard Farms HOA c/o CAS 5915 Farrington Rd., Suite 104 Chapel Hill, NC 27517

DLA Piper LLP Attn: Managing Agent 1251 Avenue of the Americas New York, NY 10020 Durham County Tax Collector Attn: Managing Agent PO Box 3397 Durham, NC 27702

HyperLight Attn: Managing Agent 2530 Meridian Pkwy, Suite 200 Durham, NC 27713

Internal Revenue Service Attn: Managing Agent PO Box 7346 Philadelphia, PA 19101-7346

Kohl's Attn: Managing Agent PO Box 3115 Milwaukee, WI 53201

Nina Lesavoy 3 East 63rd Street #2BC New York, NY 10065

LSF9 Mortgage Holdings, LLC Attn: Managing Agent 2711 N. Haskell Ave, Suite 1700 Dallas, TX 75204

Marriott Vacation Club Attn: Managing Agent 1200 Barton Rd., PO Box 8038 Lakeland, FL 33802

Akilah Mason 1608 Barony Lake Way Raleigh, NC 27614

Zenzi H. Mason 341 Oxfordshire Ln. Chapel Hill, NC 27517 Jamel McDuffie 8311 Briar Creek Pkwy #105-406 Raleigh, NC 27617

Michael McHaney Attn: Managing Agent PO Box 51012 Oxnard, CA 93031

Eric Michanx Attn: Managing Agent PO Box 2152 Durham, NC 27702

Phil Miller 7712 Harps Mill Rd. Raleigh, NC 27615

Musty I, LLC Attn: Managing Agent 580 Throckmorton Ave Mill Valley, CA 94941

NC Dept. of Revenue Attn: Bankruptcy Unit PO Box 1168 Raleigh, NC 27602-1168

NY State Dept of Tax and Financ Attn: Managing Agent 110 State St. #2 Albany, NY 12207

Robinson Bradshaw Hinson Attn: Managing Agent 101 North Tryon St., Suite 1900 Charlotte, NC 28246

Rooms To Go Attn: Managing Agent 5900 Glenwood Ave. Raleigh, NC 27612 Helen Sampson 1608 Barony Lake Way Raleigh, NC 27614

Shayala Williams 518 Libson St. Durham, NC 27703

Deborah Sandlin 5617 Departure Dr. Suite 109 Raleigh, NC 27616

Woodlake HOA c/o CAS 5915 Farrington Rd., Suite 104 Chapel Hill, NC 27517

Scott Allen Attn: Managing Agent 4101 Lake Boone Trail, Suite 500 Raleigh, NC 27607

Zenzi H. Mason 341 Oxfordshire Ln. Chapel Hill, NC 27517

Sklar & Associates Attn: Managing Agent 127 Peachtree St., Suite 500 Atlanta, GA 30303

Substitute Trustee Services, Inc. Attn: Managing Agent PO Box 1028 Fayetteville, NC 28302

Suntrust Bank Attn: Managing Agent PO Box 305053 Nashville, TN 37230

Trustee Services of Carolina, LLC Attn: Managing Agent 5710 Oldeander Dr., Suite 204 Wilmington, NC 28403

UNC Education Foundation Attn: Managing Agent 450 Skipper Bowles Dr. Chapel Hill, NC 27599

Wake County Revenue Dept. Attn: Laverne Rountree PO Box 2331 Raleigh, NC 27602

Case 14-07105-5-DMW Doc 19 Filed 12/29/14 Entered 12/29/14 13:58:55 Page 57 of 58

B22B (Official Form 22B) (Chapter 11) (12/10)

CHAPTER 11 STATEMENT OF CURRENT MONTHLY INCOME

In addition to Schedules I and J, this statement must be completed by every individual Chapter 11 debtor, whether or not filing jointly. Joint debtors may complete one statement only.

		Part I. CALCULATION	ON	OF CURRENT	M	ONTHLY INC	OM	E		
		tal/filing status. Check the box that applies a					ment	as directed.		
1	a. Unmarried. Complete only Column A ("Debtor's Income") for Lines 2-10.									
	b. Married, not filing jointly. Complete only column A ("Debtor's Income") for Lines 2-10.									2.10
		Married, filing jointly. Complete both Collingures must reflect average monthly income re					"Spouse's Income") for Lines 2-10.			
		dar months prior to filing the bankruptcy case					Column A		C	olumn B
	the filing. If the amount of monthly income varied during the six months, you must divide the six-month total by six, and enter the result on the appropriate line.						Debtor's Income		Spouse's Income	
2	Gross wages, salary, tips, bonuses, overtime, commissions.						\$	0.00	\$	0.0
3	Net income from the operation of a business, profession, or farm. Subtract Line b from Line a and enter the difference in the appropriate column(s) of Line 3. If more than one business profession or farm, enter aggregate numbers and provide details on an attachment. Do not enter a number less than zero.									
	a.	Gross receipts	\$	Debtor 0.00	\$	Spouse 0.00				
	b.	Ordinary and necessary business expenses	\$	0.00		0.00				
	c.	Business income	Su	otract Line b from L			\$	0.00	\$	0.0
	Net Rental and other real property income. Subtract Line b from Line a and enter the difference in the appropriate column(s) of Line 4. Do not enter a number less than zero.									
4	a.	Gross receipts	\$	Debtor 0.00	\$	Spouse 0.00				
	b.	Ordinary and necessary operating expenses	_	0.00		0.00				
	c.	Rent and other real property income		btract Line b from	•		\$	0.00	\$	0.0
5	Inter	est, dividends, and royalties.					\$	0.00	\$	0.0
6	Pensi	ion and retirement income.					\$	0.00	\$	0.0
7	Any amounts paid by another person or entity, on a regular basis, for the household expenses of the debtor or the debtor's dependents, including child support paid for that purpose. Do not include alimony or separate maintenance payments or amounts paid by the debtor's spouse if Column B is completed. Each regular payment should be reported in only one					paid for that s paid by the orted in only one	¢	0.00	¢	0.0
	column; if a payment is listed in Column A, do not report that payment in Column B.						\$	0.00	3	0.0
8	Unemployment compensation. Enter the amount in the appropriate column(s) of Line 8. However, if you contend that unemployment compensation received by you or your spouse was a benefit under the Social Security Act, do not list the amount of such compensation in Column A or B, but instead state the amount in the space below:									
	be a	mployment compensation claimed to benefit under the Social Security Act Debto	r \$	0.00 Spo	use \$	o.oo	\$	0.00	\$	0.0
9	on a s paym alimo	me from all other sources. Specify source are separate page. Total and enter on Line 9. Do nents paid by your spouse if Column B is compared to a separate maintenance. Do not including the Act or payments received as a victim of an of international or domestic terrorism.	nd ar not in ompl	nclude alimony or seted, but include all y benefits received crime, crime agains	sepai ll oth unde	rate maintenance er payments of or the Social nanity, or as a				
		Income from all sources (Est.)	¢.	Debtor 83,333.00	•	Spouse 0.00				
	a. b.	Income from all sources (Est.)	\$ \$	03,333.00	\$	0.00	\$	83,333.00	\$	0.0
		otal of current monthly income. Add lines 2		O in Column A		Column D is	Ψ	33,333.00	Ψ	
10										

Case 14-07105-5-DMW Doc 19 Filed 12/29/14 Entered 12/29/14 13:58:55 Page 58 of 58

B22B (Official Form 22B) (Chapter 11) (12/10)

11	Total current month Line 10, Column B, a from Line 10, Column		83,333.00						
	Part II. VERIFICATION								
	I declare under penalt <i>must sign</i> .)	y of perjury that the information provide	led in this statement is t	rue and correct. (If this is a jo	oint case, both debtors				
12	Date:	December 29, 2014	Signature:	/s/ James Alexander Ma					
				(Debtor)	on, Jr.				
				James Alexander Maso (Debtor)	on, Jr.				

2